

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
W. R. GRACE & CO., <i>et al.</i> ¹)	Case No. 01-01139 (JKF)
)	Jointly Administered
Debtors.)	
)	
)	
)	

**EXHIBIT 5 TO EXHIBIT BOOK
REVISED SCHEDULE OF SETTLED ASBESTOS INSURANCE COMPANIES**

EXHIBIT 5

Attached.

¹ The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co. Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., GC Limited Partners I, Inc., (f/k/a Grace Cocoa Limited Partners I, Inc.), GC Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc. GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

Exhibit 5
Schedule of Settled Asbestos Insurance Companies

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
Admiral Insurance Company	08/01/95	Only the "Products" coverage portion of the following policy: 06/30/75 - 06/30/76 75DD1064C
Aetna Casualty & Surety Company	02/20/92	All primary policies prior to 1971 issued to Western Mineral Products, California Zonolite or Arizonolite.
Allstate Insurance Company	06/07/94	Only the "Products" coverage portion of the following policies: 06/30/75 - 06/30/76 63001170 06/30/75 - 06/30/76 63001171 06/30/75 - 06/30/76 63001172 06/30/76 - 06/30/77 63002048 06/30/77 - 06/30/78 63002048 06/30/78 - 06/30/79 63002048 06/30/79 - 06/30/80 63005793 06/30/80 - 06/30/81 63005793 06/30/81 - 06/30/82 63005794 06/30/80 - 06/30/81 63006854 06/30/81 - 06/30/82 63008153
American Centennial (n/k/a OneBeacon)	05/26/95	06/30/78 - 06/30/79 CC000304 06/30/78 - 06/30/79 CC000305 06/30/78 - 06/30/79 CC000306 06/30/81 - 06/30/82 CC002418 06/30/81 - 06/30/82 CC002419 06/30/82 - 06/30/83 CC005317 06/30/83 - 06/30/84 CC015780 06/30/83 - 06/30/84 CC015815
American Re-Insurance Company	10/01/95	Only the "Products" coverage portion of the following policies for only those claims at issue in Dayton Independent School Dist. #1 v. U.S. Mineral Products Co., No. B-87-00507 (E.D. Tex.):

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
		01/27/65 – 10/20/65 M-6672-0001 05/17/66 – 10/20/66 M-6672-0002 10/20/66 – 10/20/67 M-6672-0002 10/20/67 – 10/20/68 M-6672-0002 10/20/68 – 10/20/69 M0085374 10/20/69 – 10/20/70 M0085374 10/20/70 – 10/20/71 M0085374 10/20/71 – 10/20/72 M0085374 10/20/72 – 10/20/73 M0085374
Bermuda Fire & Marine Insurance Company LTD	11/17/95	06/30/76 – 06/30/77 76DD1594C 06/30/77 – 06/30/78 76DD1594C 06/30/78 – 06/30/79 76DD1594C 06/30/76 – 06/30/77 76DD1595C 06/30/77 – 06/30/78 76DD1595C 06/30/78 – 06/30/79 76DD1595C 06/30/77 – 06/30/78 77DD1631C 06/30/77 – 06/30/78 77DD1632C 06/30/78 – 06/30/79 78DD1417C 06/30/78 – 06/30/79 78DD1418C 06/30/79 – 06/30/80 79DD1633C 06/30/80 – 06/30/81 79DD1633C 06/30/81 – 06/30/82 79DD1633C 06/30/79 – 06/30/80 79DD1634C 06/30/79 – 06/30/80 79DD1635C 06/30/79 – 06/30/80 79DD1636C 06/30/80 – 06/30/81 80DD1643C 06/30/81 – 06/30/82 80DD1643C 06/30/80 – 06/30/81 80DD1644C 06/30/80 – 06/30/81 80DD1645C 06/30/79 – 06/30/80 DM025 A/B 06/30/79 – 06/30/80 DM025 A/B 06/30/80 – 06/30/81 KJ10029 06/30/80 – 06/30/81 KJ10029 06/30/80 – 06/30/81 KJ10029 06/30/81 – 06/30/82 KJ10040 06/30/81 – 06/30/82 KJ10040 06/30/81 – 06/30/82 KJ10040 06/30/82 – 06/30/83 KY017582 06/30/83 – 06/30/84 KY017582

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
		06/30/84 – 06/30/85 KY017582 06/30/82 – 06/30/83 KY017782 06/30/83 – 06/30/84 KY017782 06/30/84 – 06/30/85 KY017782 06/30/82 – 06/30/83 KY017882 06/30/83 – 06/30/84 KY048183 06/30/84 – 06/30/85 KY048183 06/30/81 – 06/30/82 PY030181 06/30/81 – 06/30/82 PY030281
CIGNA (PEIC/TNA) (nka Century Indemnity)	03/04/94	06/30/75 – 06/30/76 ZCX001391/75DD1065 06/30/83 – 06/30/84 CIZ426249 10/20/65 – 10/20/66 XBC1834 10/20/66 – 10/20/67 XBC1834 10/20/67 – 10/20/68 XBC1834 10/20/68 – 10/20/69 XBC1834 10/20/69 – 10/20/70 XBC1834 10/20/70 – 06/30/71 XBC1834 06/30/77 – 06/30/78 XCP12378 06/30/78 – 06/30/79 XCP14341 06/30/83 – 06/30/84 XCP145667 06/30/71 – 06/30/72 XCP3745 06/30/72 – 06/30/73 XCP3745 06/30/73 – 08/09/73 XCP3745 06/30/75 – 06/30/76 CNU 12-33-83 06/30/84 – 06/30/85 XCC012283 06/30/84 – 06/30/85 XM0017204 UNKNOWN ZCV 006025
Commercial Union Insurance Company (n/k/a OneBeacon)	05/14/93	10/20/62 – 10/20/63 A-15-2127-51 10/20/63 – 10/20/64 A-15-2127-51 10/20/64 – 10/20/65 A-15-2127-51 01/27/65 – 10/20/65 A-15-8138-001 10/20/65 – 10/20/66 A-16-8220-001 10/20/66 – 10/20/67 A-16-8220-001 10/20/67 – 10/20/68 A-16-8220-001 10/20/65 – 10/20/66 A-16-8220-002 10/20/66 – 10/20/67 A-16-8220-002 10/20/67 – 10/20/68 A-16-8220-002 10/20/68 – 10/20/69 A-16-8220-003 10/20/69 – 10/20/70 A-16-8220-003

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
		10/20/70 – 06/30/71 A-16-8220-003 10/20/68 – 10/20/69 A-16-8220-004 10/20/69 – 10/20/70 A-16-8220-004 10/20/70 – 06/30/71 A-16-8220-004 06/30/71 – 06/30/72 EY8220005 06/30/72 – 06/30/73 EY8220005 06/30/73 – 06/30/74 EY8220005 06/30/71 – 06/30/72 EY8220006 06/30/72 – 06/30/73 EY8220006 06/30/73 – 06/30/74 EY8220006
Commercial Union Insurance Company (n/k/a OneBeacon)	10/07/98	10/20/62 – 10/20/63 A-15-2127-51 10/20/63 – 10/20/64 A-15-2127-51 10/20/64 – 10/20/65 A-15-2127-51 01/27/65 – 10/20/65 A-15-8138-001 10/20/65 – 10/20/66 A-16-8220-001 10/20/66 – 10/20/67 A-16-8220-001 10/20/67 – 10/20/68 A-16-8220-001 10/20/65 – 10/20/66 A-16-8220-002 10/20/66 – 10/20/67 A-16-8220-002 10/20/67 – 10/20/68 A-16-8220-002 10/20/68 – 10/20/69 A-16-8220-003 10/20/69 – 10/20/70 A-16-8220-003 10/20/70 – 06/30/71 A-16-8220-003 10/20/68 – 10/20/69 A-16-8220-004 10/20/69 – 10/20/70 A-16-8220-004 10/20/70 – 06/30/71 A-16-8220-004 06/30/71 – 06/30/72 EY8220005 06/30/72 – 06/30/73 EY8220005 06/30/73 – 06/30/74 EY8220005 06/30/71 – 06/30/72 EY8220006 06/30/72 – 06/30/73 EY8220006 06/30/73 – 06/30/74 EY8220006
Continental Casualty Company	08/01/90	Only the "Products" coverage portion of the following policies: 06/30/76 – 06/30/83 CCP2483440 06/30/83 – 06/30/85 CCP2483440 06/30/73 – 06/30/76 CCP9023670

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
Federal Insurance Company	11/18/97	Only the portion of the following policy in a policy amount of \$500,000, part of \$50 million, excess of \$25 million: 06/30/84 – 06/30/85 7928-26-20
Fireman's Fund Insurance Company	09/21/95	Only the "Products" coverage portion of the following policies for only those claims at issue in Dayton Independent School Dist. #1 v. U.S. Mineral Products Co., No. B-87-00507 (E.D. Tex.): 01/27/65 – 10/20/65 XL76937 05/17/66 – 10/20/66 XL91085 10/20/66 – 10/20/67 XL91085 10/20/67 – 10/20/68 XL91085
Fireman's Fund Insurance Company	12/26/96	01/27/65 – 10/20/65 XL76937 05/17/66 – 10/20/66 XL91085 10/20/66 – 10/20/67 XL91085 10/20/67 – 10/20/68 XL91085 10/20/68 – 10/20/69 XLX1026877 10/20/69 – 10/20/70 XLX1026877 10/20/70 – 06/30/71 XLX1026877
General Insurance Company of America	03/03/94	Only the "Products" coverage portion of the following policies: 06/01/61 – 06/01/62 BLP186027 06/01/62 – 06/01/63 BLP205359 06/01/63 – 06/01/64 BLP221289 06/01/64 – 06/01/65 BLP245115 06/01/65 – 06/01/66 BLP260071 06/01/66 – 06/01/67 BLP270815 and all known and unknown "disputed" primary policies generally described in the settlement.
Gibraltar Casualty Co./Prudential Reinsurance Co. (n/k/a Mt. McKinley/Everest)	10/08/93	Gibraltar Casualty: 06/30/80 – 06/30/81 GMX00656 06/30/81 – 11/01/81 GMX01275 11/01/81 – 06/30/82 GMX01407 06/30/82 – 06/30/83 GMX01784 06/30/83 – 06/30/84 GMX02269 06/30/84 – 06/30/85 GMX02683 Prudential Re. Co.: 06/30/76 – 06/30/77 DXC901145 06/30/76 – 06/30/77 DXC901146

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
Guarantee Insurance Company	06/03/98	06/30/76 – 06/30/77 DXC901147
		06/30/77 – 06/30/78 DXCDX0250
		06/30/77 – 06/30/78 DXCDX0251
		06/30/77 – 06/30/78 DXCDX0252
Home Insurance Company (INSOLVENT)	09/24/93	06/30/82 – 06/30/83 SL0950030
		06/30/82 – 06/30/83 SL0950031
		10/20/68 – 10/20/69 HEC9304605
		10/20/69 – 10/20/70 HEC9304605
		10/20/70 – 06/30/71 HEC9304605
		10/20/62 – 10/20/63 HEC9543206
		10/20/63 – 10/20/64 HEC9543206
		10/20/64 – 10/20/65 HEC9543206
		10/20/65 – 10/20/66 HEC9544498
		10/20/66 – 10/20/67 HEC9544498
		10/20/67 – 10/20/68 HEC9544498
		06/30/71 – 06/30/72 HEC9919945
Home Insurance Company (INSOLVENT)	11/14/97	06/30/72 – 06/30/73 HEC9919945
		06/30/73 – 06/30/74 HEC9919945
KWELM	08/2004 (Approved 09/27/04)	Only the "Products" coverage portion of the following policy: 02/27/73 – 06/30/73 HEC4356740
		06/30/74 – 06/30/75 74DD662C
		06/30/75 – 06/30/76 74DD662C
		06/30/76 – 06/30/77 74DD662C
		07/17/74 – 06/30/75 74DD663C
		06/30/75 – 06/30/76 74DD663C
		06/30/76 – 06/30/77 76DD1594C
		06/30/77 – 06/30/78 76DD1594C
		06/30/78 – 06/30/79 76DD1594C
		06/30/76 – 06/30/77 76DD1595C
		06/30/77 – 06/30/78 76DD1595C
		06/30/78 – 06/30/79 76DD1595C
		06/30/77 – 06/30/78 77DD1631C
		06/30/77 – 06/30/78 77DD1632C
		06/30/78 – 06/30/79 78DD1417C
		06/30/78 – 06/30/79 78DD1418C
		06/30/79 – 06/30/80 79DD1633C
		06/30/80 – 06/30/81 79DD1633C
		06/30/81 – 06/30/82 79DD1633C

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
Lloyd's Underwriters*	11/20/06	06/30/79 – 06/30/80 79DD1634C 06/30/79 – 06/30/80 79DD1635C 06/30/79 – 06/30/80 79DD1636C 06/30/80 – 06/30/81 80DD1643C 06/30/81 – 06/30/82 80DD1643C 06/30/80 – 06/30/81 80DD1644C 06/30/80 – 06/30/81 80DD1645C 06/30/82 – 06/30/83 KY017582 06/30/83 – 06/30/84 KY017582 06/30/84 – 06/30/85 KY017582 06/30/82 – 06/30/83 KY017782 06/30/83 – 06/30/84 KY017782 06/30/84 – 06/30/85 KY017782 06/30/82 – 06/30/83 KY017882 06/30/83 – 06/30/84 KY048183 06/30/84 – 06/30/85 KY048183 06/30/81 – 06/30/82 PY030181 06/30/81 – 06/30/82 PY030281
		05/17/66 – 10/20/66 66/180390 10/20/66 – 10/20/67 66/180390 10/20/67 – 10/20/68 66/180390 06/30/74 – 06/30/75 74DD662C 06/30/75 – 06/30/76 74DD662C 06/30/76 – 06/30/77 74DD662C 07/17/74 – 06/30/75 74DD663C 06/30/75 – 06/30/76 74DD663C 06/30/76 – 06/30/77 74DD663C 06/30/76 – 06/30/77 76DD1595C 06/30/77 – 06/30/78 76DD1595C 06/30/78 – 06/30/79 76DD1595C 06/30/77 – 06/30/78 77DD1631C 06/30/77 – 06/30/78 77DD1632C 06/30/77 – 06/30/78 77DD1826C 06/30/78 – 06/30/79 78DD1417C 06/30/78 – 06/30/79 78DD1418C 06/30/78 – 06/30/79 78DD1419C

* Void if Lloyd's exercises the termination clause in its settlement agreement.

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
		06/30/78 – 06/30/79 78DD1420C 06/30/79 – 06/30/80 79DD1634C 06/30/79 – 06/30/80 79DD1635C 06/30/79 – 06/30/80 79DD1636C
		06/30/79 – 06/30/80 79DD1637C 06/30/79 – 06/30/80 79DD1638C 06/30/80 – 06/30/81 80DD1643C 06/30/81 – 06/30/82 80DD1643C 06/30/80 – 06/30/81 80DD1644C 06/30/80 – 06/30/81 80DD1645C 06/30/80 – 06/30/81 80DD1646C 06/30/80 – 06/30/81 80DD1647C 11/14/69 – 10/20/70 914/1/4116 10/20/70 – 06/30/71 914/1/4116 10/20/68 – 10/20/69 914-102502 10/20/69 – 10/20/70 914-102502 10/20/70 – 06/30/71 914-102502 06/30/71 – 06/30/72 914105953 06/30/72 – 06/30/73 914105953 06/30/73 – 06/30/74 914105953 06/30/82 – 06/30/83 KY017782 06/30/83 – 06/30/84 KY017782 06/30/84 – 06/30/85 KY017782 06/30/82 – 06/30/83 KY017882 06/30/82 – 06/30/83 KY017982 06/30/83 – 06/30/84 KY048183 06/30/84 – 06/30/85 KY048183 06/30/83 – 06/30/84 KY048283 06/30/84 – 06/30/85 KY048283 06/30/81 – 06/30/82 PY030181 06/30/81 – 06/30/82 PY030281 06/30/81 – 06/30/82 PY030381 and all known or unknown policies subscribed to by Certain Underwriters' at Lloyd's London up to inception before 01/01/98 issued to W.R. Grace.
Maryland Casualty Company	09/01/91	06/30/67 – 06/30/68 31-278301 06/30/68 – 06/30/69 31-278301 06/30/69 – 06/30/70 31-278301 06/30/70 – 06/30/71 31-R-911051

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
		06/30/71 – 06/30/72 31-R-911051 06/30/72 – 06/30/73 31-R-911051 06/30/62 – 06/30/63 96-205800 06/30/63 – 06/30/64 96-224900
		06/30/64 – 06/30/65 96-243400 06/30/65 – 06/30/66 96-257400 06/30/66 – 06/30/67 96-269500 and any and all primary general liability policies issued by Maryland Casualty Company to W.R. Grace prior to 1973.
Maryland Casualty Company	03/18/96	10/20/68 – 10/20/69 WRG-1 10/20/69 – 10/20/70 WRG-1 10/20/70 – 06/30/71 WRG-1 06/30/71 – 06/30/72 WRG-2 06/30/72 – 06/30/73 WRG-2 06/30/73 – 06/30/74 WRG-2 and all known and unknown excess insurance policies issued by Maryland Casualty Company to W.R. Grace.
Royal Indemnity Company	01/05/95	Pursuant to the 01/05/95 Settlement Agreement and only as to the following policies: 04/01/60 – 04/01/61 RLG021620 04/01/61 – 04/01/62 RLG021621 04/01/62 – 04/01/63 RLG021622 04/01/59 – 04/01/60 RLG021629 04/01/55 – 04/01/56 RLG035805 04/01/56 – 04/01/57 RLG045762 04/01/57 – 04/01/58 RLG045836 04/01/58 – 04/01/59 RLG053959 03/31/53 – 03/31/54 RLG27635 03/31/54 – 04/01/55 RLG31840
Unigard Security Insurance Company (n/k/a Seaton)	08/06/92	Only the "Products" coverage portion of the following policy: 06/30/74 – 06/30/75 1-2517
Unigard Security Insurance Company (n/k/a Seaton)	05/15/95	All asbestos related claims portions of the following policies:

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
		02/27/73 – 06/30/73 1-0589 06/30/73 – 06/30/74 1-0589 06/30/74 – 06/30/75 1-0589
U.S. Fire Insurance Company	09/11/95	Only the “Products” coverage portion of the following policies: 10/20/68 – 10/20/69 XS2108 10/20/69 – 10/20/70 XS2108 10/20/70 – 06/30/71 XS2108